

Adoption of transformative field operations technologies



Growth of global e-commerce



Mobility investment is a growing priority



Transformative field operations technologies

39%

89%

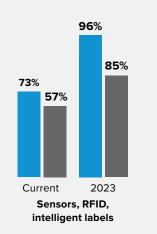
76%

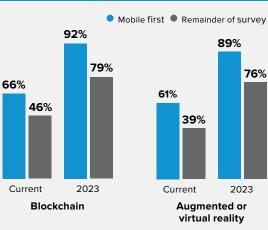
2023

Augmented or

virtual reality

Emerging technology adoption projections





Employee productivity/efficiency



Four drivers for enterprise mobile technology

Customer/partner satisfaction



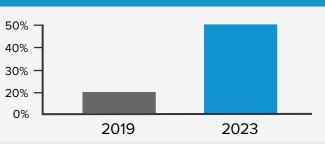
Order fulfillment accuracy



Revenue/sales

Enterprise mobile device adoption

Enterprise mobile device use is expected to grow over the next five years from 20% in 2019 to about 50% in 2023.



Zebra's Future of Field Operations Vision Study

Zebra Technologies commissioned a global survey of leading organizations with field operations in five service categories: field service, fleet management, field sales, direct store delivery and merchandise courier services. The survey revealed how their organizations are evaluating and using enterprise mobile and emerging technologies to respond to market and technological trends impacting field operations.

Read the full report now. Get your copy.

zebra.com/fieldmobility