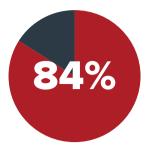
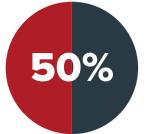
MAKING CLICK & COLLECT PROFITABLE



THE AVERAGE ONLINE SHOPPER IS INCREASINGLY DISSATISFIED WITH HOME DELIVERY⁽¹⁾:



HAVE ABANDONED ONLINE PURCHASES BECAUSE OF POOR DELIVERY OPTIONS



SAY IT'S INFURIATING HAVING TO WAIT AT HOME FOR A DELIVERY TO ARRIVE

CLICK & COLLECT CARRIES MORE BRAND IMPACT THAN TRADITIONAL CHANNELS BUT IT'S MUCH MORE COMPLEX THAN HOME DELIVERY, AND HARDER TO MAKE **PROFITABLE**.

ZEBRA HAVE IDENTIFIED $\mathbf{3}$ KEY STEPS TO MAKING CLICK & COLLECT PROFITABLE.

1 PERFECT THE PROCESS

RETAILERS NEED TO PERFECT THE OVERALL **PROCESS FLOW**. BEING ABLE TO **PICK INSTORE** CAN SIGNIFICANTLY **REDUCE FULFILMENT COSTS**. RETAILERS NEED **REAL-TIME INVENTORY** VISIBILITY AND **CONNECTED IT SYSTEMS**.



OF RETAILERS AGREE A SINGLE VIEW OF INVENTORY DRIVES COMPETITIVE ADVANTAGE



OF RETAILERS WOULD LIKE IMPROVED VISIBILITY OVER INVENTORY



FINE-TUNE FULFILMENT

TO ATTAIN PROFITABILITY RETAILERS NEED TO LOOK AT EACH AREA IN TURN AND EXAMINE HOW THEY CAN REDUCE COSTS.

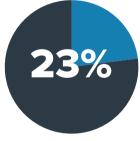
> PICKING EFFICIENCY PACK AND LABEL RECEIVING IN STORE PROOF OF DELIVERY CUSTOMER RECOGNITION ORDER LOCATING WORKFORCE COMMUNICATIONS

JOHN LEWIS USED M-NETICS SOFTWARE AND ZEBRA HANDHELD

OF SHOPPERS BELIEVE THEY HAVE A BETTER EXPERIENCE WHERE STAFF USE TECHNOLOGY⁽²⁾ SCANNERS TO EXPAND ITS CLICK AND COLLECT CAPACITY BY⁽³⁾

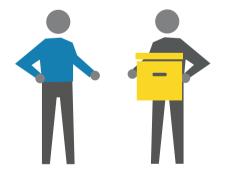
30%

3 REMOVE THE PAIN FROM RETURNS



OF FASHION RETURNS ARE INTENTIONAL -CUSTOMERS ARE "TAKING THE FITTING ROOM HOME"⁽⁴⁾ 72% OF

OF CUSTOMERS WOULD BE UNLIKELY TO SHOP WITH A RETAILER IF THEY HAD A BAD RETURNS EXPERIENCE⁽⁵⁾





£600million

OF STOCK BOUGHT BETWEEN BLACK FRIDAY AND DECEMBER IS TIED UP IN THE RETURNS SYSTEM BY MID-DECEMBER, PREVENTING RETAILERS FROM SELLING THE ITEMS DURING THE SALES SEASON.⁽⁶⁾

RETURNS ARE HERE TO STAY, SO RETAILERS NEED TO BE SMARTER ABOUT MANAGING THEM – MAINTAINING VISIBILITY ON INVENTORY AND GETTING ITEMS BACK INTO STOCK AS QUICKLY AS POSSIBLE.

Zebra's new eBook **"THREE STEPS TO CLICK & COLLECT EFFICIENCY"** takes a clear and honest look at delivering Click & Collect profitably, with practical real-world examples and best practice guidelines for reducing costs while delivering a great customer experience. **WWW.ZEBRA.COM/CLICK-AND-COLLECT**

Talk to Zebra today about optimising Click & Collect to make it make money for you. **CONTACT US**



(1) Doddle research UK 2016

- (2) European Shopper Survey 2015, Zebra
- (3) https://www.zebra.com/content/dam/zebra_new_ia/en-us/
- solutions-verticals/product/Mobile_Computers/GENERAL/
- success-story/john-lewis-success-story-en-gb.pdf
- (4) Omni-channel Retail Survey 2016, KPMG
- (5) Omni-channel Retail Survey 2016, KPMG
- (6) 'Clear Returns', The Telegraph, 2016